



PROSPECTUS

Offering of

Government Bond, Budget Balancing Bond, in the aggregate number up to 1,000,000 (one million) units, Face Value of LAK 1,000,000 (one million) per unit, Offering price of LAK 1,000,000 (one million) per unit, with the total aggregate principal amount of up to LAK 1,000,000,000,000 (one thousand billion) by divided in tenors as follows:

Tenor of 1 (one) year, Maturity date on 16 December 2019 and the interest rate of 5.30 (five point three zero) percent per annum, with the aggregate principal amount of up to LAK 400,000,000,000 (four hundred billion);

Tenor of 3 (three) years, Maturity date on 16 December 2021 and the interest rate of 6.80 (six point eight zero) percent per annum;

Tenor of 5 (five) years, Maturity date on 16 December 2023 and the interest rate of 6.95 (nine point nine five) percent per annum;

Tenor of 7 (seven) years, Maturity date on 16 December 2025 and the interest rate of 7.10 (seven point one zero) percent per annum.

Disclaim: this prospectus is an important document and investors who are interested investing should be carefully read to appreciate contents of this prospectus. Investors can consult with Financial Advisors, Legal or specialist for advising on this prospectus.



Ministry of Finance

PROSPECTUS

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Tenor of 7 (seven) years, Maturity date on 16 December 2025 and the interest rate of 7.10 (seven point one zero) percent per annum.

To Public Offering

Subscription Period:

Between 8:30 to 15:30 during 11 - 17 December 2018

Arrangers



Lead Arranger



ບໍລິສັດຫຼັກຊັບ ລາວ-ຈີນ ຈຳກັດ
Lao-China Securities Company Limited

Registrar

Settlement and Depository Department of Lao Securities Exchange



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**Definitions**

Lao PDR	Lao People's Democratic Republic
LAK	Lao Kip, the lawful currency of the Lao PDR
Bonds	Government bond of Lao PDR
Bond Certificate(s)	The certificate(s) whose name are notified in written by Settlement & Depository Department
Issuer	Ministry of Finance of Lao PDR acting on behalf of the Government of Lao PDR
BOL	The Bank of Lao PDR
GDP	Gross Domestic Products
Record Date	The closing day of Bondholders
Registrar	S&D or any successor appointed as the registrar in accordance with the Registrar Appointment Agreement and applicable Lao laws and regulations
S&D	Settlement & Depository Department
Financial Advisors	Lanexang Securities Public Company, BCEL-KT Securities Limited Company and Lao-China Securities Limited Company
Lead Arranger	Lanexang Securities Public Company
Arrangers	Lanexang Securities Public Company, BCEL-KT Securities Limited Company and Lao-China Securities Limited Company
LSX	Lao Securities Exchange
Subscription Closing Date	On 17 December 2018, which is the last day of the subscription period of the Bonds

**CHAPTER I FACT SHEET**

This Fact Sheet is a part of the Prospectus which is only a summary of Offering information. Investors may request for the Prospectus from the Arrangers and the Issuer, or may study the information of the Prospectus submitted to the Lao Securities Exchange (the "Office of the LSX") at its website: www.lsx.com.la

Government Bond with the total aggregate principal amount up to LAK 1,000,000,000,000 (one thousand billion) by divided in tenors as follows:

Tenor of 1 (one) year, Maturity date on 16 December 2019 and the interest rate of 5.30 (five point three zero) percent per annum, with the aggregate principal amount of up to LAK 400,000,000,000 (four hundred billion);

Tenor of 3 (three) years, Maturity date on 16 December 2021 and the interest rate of 6.80 (six point eight zero) percent per annum;

Tenor of 5 (five) years, Maturity date on 16 December 2023 and the interest rate of 6.95 (nine point nine five) percent per annum;

Tenor of 7 (seven) years, Maturity date on 16 December 2025 and the interest rate of 7.10 (seven point one zero) percent per annum.

Issuer	Ministry of Finance of Lao PDR acting on behalf of the Government of Lao PDR
Bond Type	Budget Balancing Bond
Number of Bond Offered	1,000,000 units
Face Value	1,000,000 LAK/unit
Offering Price	1,000,000 LAK/unit
Currency	LAK
Issue Date	17 December 2018
Coupon Payment Period	Semi-annum
Coupon Payment Date	16 June and 16 December of each year
Type of Offering	Public Offering
Event of Default	No default
Subscription Period	During 11 to 17 December 2018



Subscription Method

In the Offering of Bonds, the minimum subscription of Bonds must be at least of LAK 10,000,000 (ten million) and multiplied by of LAK 10,000,000 (ten million) times.

Allotment of Bonds

After the arrangers has already completed the Bonds subscription process, the Bonds allocation to investors will be completed within 3 business days after the Bonds subscription period has ended. The Arrangers will allocate the Bonds to the investors by using the first-come, first-served method which shall be complied with the related regulations. However, the Arrangers reserve the right to refuse a subscription for the Bonds according to the subscription form where the Arrangers deems that such subscription does not comply with the subscription method which will smooth all of the process and made the best interests.

In the case all Offering Bonds are booked prior to the end of subscription period, the Arrangers shall immediately close the subscription as stated in above.

Listing

The issuer will take the Bonds to be listed on LSX to conduct for trading in compliance with the listing procedure of LSX.

Bondholders' Tax

Pursuant to the Decree on Government Bond no. 101/GO, dated on 20 March 2017, Article 37 state that: Bondholders will be exempt from income tax as define on related Laws.

Using of Bonds is a Collateral

The Bonds issuance is a Scripless, therefore the Bondholders who are required to bring the Bond to a collateral must submit to the S&D to carry out by relevant regulations

**Information of Issuer, Arrangers and Registrar**

Name	Address
Issuer	Ministry Of Finance of the Lao People Democratic Republic, acting on behalf of the Government of the Lao People Democratic Republic, having the head quarter at 23 Singha Road, P.O. Box 44, Vientiane Capital, Lao PDR Website: www.mof.gov.la
Lead Arranger	Lanexang Securities Public Company 5 th floor, Lao Securities Exchange building, T4 Road, Phonethan Viillage, Saysettha District, Vientiane Capital Tel: (856-21) 265-461-4, Fax: (856-21) 265-465-6 Website: www.lxs.com.la
Co-Arranger	BCEL-KT Securities Limited Company 7 th floor, Lao Securities Exchange building, T4 Road, Phonethan Viillage, Saysettha District, Vientiane Capital Tel: (856-21) 265477, Fax: (856-21) 265488 Website: www.bcel-kt.com
Co-Arranger	Lao-China Securities Limited Company 6 th floor, Lao Securities Exchange building, T4 Road, Phonethan Viillage, Saysettha District, Vientiane Capital Tel: (856-21) 419220, Fax: (856-21) 419221 Website: www.lcs.com.la
Registrar	Lao Securities Exchange Settlement & Depository Department T4 Road, Phonethan Viillage, Saysettha District, Vientiane Capital Tel: (856-21) 454 361-4, Fax: (856-21) 454 360 Website: www.lsx.com.la

**CHAPTER II ISSUER INFORMATION****1. Macroeconomic Data**

The following table set forth a summary of certain economic information relating to Lao PDR for the period indicated.

<u>Real Sector</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017(P)</u>
GDP growth rate * (%)	8.03	7.61	7.27	7.02	6.89
GDP at constant price 2012* (LAK billion)	88,160	94,871	101,768	108,915	116,422
GDP at Market Price (LAK billion)	93,868	106,797	117,252	129,279	140,749
Inflation rate (End of Period)	6.65	2.40	0.90	2.49	0.15
Annual Inflation rate (average)	6.37	4.13	1.28	1.60	0.83
<u>Public Finance in % of GDP</u>	<u>2013(R)</u>	<u>2014(R)</u>	<u>2015(R)</u>	<u>2016(R)</u>	<u>2017(P)</u>
Revenue and grants	20.21	21.86	20.21	16.33	16.07
Revenue	16.28	16.29	16.27	14.98	14.51
Grants	3.93	5.57	3.94	1.35	1.56
Total expenditures and net lending	24.50	25.46	26.14	21.52	21.62
Current expenditures	16.69	15.61	15.38	15.46	12.46
Capital and On-lending net	7.81	9.84	10.76	6.07	9.16
Overall cash balance (Budget Deficits)	(4.29)	(3.60)	(5.93)	(5.19)	(5.55)
Overall cash balance (Excluding grant)	(8.22)	(9.17)	(9.87)	(6.54)	(7.11)
<u>Monetary Sector (%)</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>
Annual growth rate of Money Supply (M2)	17.02	25.22	14.67	10.09	12.23
<u>External Sector in % of GDP</u>	<u>2013(R)</u>	<u>2014(R)</u>	<u>2015(R)</u>	<u>2016(R)</u>	<u>2017(P)</u>
Overall Balance	(0.65)	1.16	1.19	(1.08)	1.18
Current Account Balance	(7.83)	(14.50)	(15.73)	(8.71)	(6.99)
Trade Balance	(6.56)	(12.80)	(14.02)	(7.09)	(4.76)
Capital and Financial Accounts	(14.63)	(14.37)	(20.24)	(15.93)	(12.63)
External Debt Outstanding	42.56	43.12	45.29	48.51	50.03

Source: Lao Statistic Bureau, Ministry of Planning and Investment, Ministry of Finance and Bank of the Lao PDR,

Remark: GDP mean Gross Domestic Product

P: Preliminary data

R: Revised Data

* Constants price based on 2012



2. Exchange Rate

BOL pursues a managed floating exchange rate regime as the main instrument to maintain its monetary stability by keeping a close watch on exchange operations in domestic and international financial markets as basis to set a daily reference rate between buying and selling rate of LAK /USD and LAK/THB for Commercial Bank and Exchange Rate Bureau. Intervening foreign market when necessary as well as closely monitoring the capital inflows and outflows regularly.

History of Exchange Rates 2003 – 2017

Year	LAK/USD		LAK/THB	
	Average (Ask)	End of Period (Ask)	Average (Ask)	End of Period (Ask)
2003	10,607	10,473	257	265
2004	10,647	10,382	266	267
2005	10,673	10,811	267	266
2006	10,149	9,725	269	271
2007	9,605	9,380	279	281
2008	8,751	8,481	264	244
2009	8,516	8,489	249	255
2010	8,259	8,058	261	268
2011	8,030	8,017	264	259
2012	8,007	7,993	258	261
2013	7,861	8,017	257	250
2014	8,057	8,095	250	250
2015	8,131	8,153	241	228
2016	8,126	8,195	232	231
2017	8,246	8,300	245	256

Source: Bank of the Lao PDR

3. Use of Proceed

The net Kip proceeds from the issue of the Bonds will be applied by the Issuer for the general purposes of the Government, Budget balancing and to finance investing project of the Government.

4. Principal and Coupon Repayment Plan

The issuer possibilities to pay the coupon on each Bond semi-annum on 16 June and 16 December of each year and the principal will be paid on the maturity date.



CHAPTER III BOND OFFERING

Ministry Of Finance of the Lao People Democratic Republic, acting on behalf of the Government of the Lao People Democratic Republic, having the head quarter at 23 Singha Road, P.O. Box 44, Vientiane Capital, Lao PDR, and Tel (856-21) 412142 determination to be Bond offered as detail follows:

1. Details of the Bond Offer

Government Bond in the total aggregate amount up to LAK 1,000,000,000,000 (one thousand billion) by divided in tenors as follows:

Tenor of 1 (one) year, Maturity date on 16 December 2019 and the interest rate of 5.30 (five point three zero) percent per annum, with the aggregate principal amount of up to LAK 400,000,000,000 (four hundred billion);

Tenor of 3 (three) years, Maturity date on 16 December 2021 and the interest rate of 6.80 (six point eight zero) percent per annum;

Tenor of 5 (five) years, Maturity date on 16 December 2023 and the interest rate of 6.95 (nine point nine five) percent per annum;

Tenor of 7 (seven) years, Maturity date on 16 December 2025 and the interest rate of 7.10 (seven point one zero) percent per annum.

Issuer	Ministry of Finance of Lao PDR acting on behalf of the Government of Lao PDR
Bond Type	Budget Balancing Bond
Number of Bond Offered	1,000,000 units
Face Value	1,000,000 LAK/unit
Offering Price	1,000,000 LAK/unit
Currency	LAK
Issue Date	17 December 2018
Coupon Payment Period	Semi-annum
Coupon Payment Date	16 June and 16 December of each year
Arrangers	(a) Lanexang Securities Public Company (Lead Arranger); (b) BCEL-KT Securities Limited Company; (c) Lao-China Securities Limited Company.
Type of Offering	Public Offering
Event of Default	No default
Subscription Period	During 11 to 17 December 2018



Law	The Bonds are governed by and construed in accordance with the laws of Lao PDR
Subscription Form	The subscribers must fully and clearly fill out the subscription form and have Bond trading account with Arrangers
Registrar and Depository Listing	Settlement & Depository Department LSX

2. Coupon, Principal Repayment Repurchase of Bonds

Coupon Calculation	The amount of interest payable in respect of any Bond for any Interest Period shall be calculated by multiplying (a) the product of the outstanding principal amount of each Bond and the Interest Rate applicable thereto by (b) the number of days in respect of that Interest Period and divided by 365 (three hundred and sixty five) days or actual day of calendar each year, and rounding the resulting figure to 2 (two) decimal places (in case the 3 th (third) decimal place is equivalent to or more than 5 (five), the 2 th (Second) decimal place shall be rounded up one decimal, if not rounding down).
Method of Coupon Payment	Payment of interest due on any Interest Payment Date shall be made by the Issuer through the Registrar to each Bondholder whose name appears in the Register Book on the relevant Record Date, Payments of interest in respect of each Bond will be informed and made to the Securities Company by transferring the payment to the respondent bank account of Bondholder or other method base on the issuer and Registrar agreed, for the last coupon will be paid with the principal.
Redemption	The principal and the last coupon will be made by the issuer through the Registrar to each Bondholder whose name appears in the Register Book on the relevant Record Date, Payments of interest in respect of each Bond will be informed and made to the Securities Company by transferring the payment to the respondent bank account of Bondholder or other method base on the issuer and Registrar agreed.
Purchase by the Issuer	The Issuer shall have the right at any time to repurchase the Bonds at any price from the secondary market, repurchase the Bonds must be included the remaining principal and coupon informed in Face Value with the opportunity cost based on Buyers and Sellers in case of the Issuer wishes to purchase before Maturity Date.



Non-business Day If the due date of principal or interest payment or any other payment under the Bonds to the Bondholders does not fall on a Business Day, the payment date shall be postponed to the following Business Day without any coupon from the postponed day.

3. Listing

The issuer will take the Bonds to be listed on LSX to conduct for trading in compliance with the listing procedure of LSX.

4. Bondholders' Tax

Pursuant to the Decree on Government Bond no. 101/GO, dated on 20 March 2017, Article 37 state that: Bondholders will be exempt from income tax as define on related Laws.

5. Subscription Period

Offering to the Public: between 8:30 am to 15:30 pm during 11 to 17 December 2018.

A subscribers can obtain the prospectus and subscription form at the contact address of arrangers as details follows:

Name	Address
Lanexang Securities Public Company	5 th Floor Lao Securities Exchange Building, T4 Road, Phonthan Village, Saysettha District, Vientiane Capital Tel: (856-21) 265-461-4, Fax: (856-21) 265-465-6 Website: www.lxs.com.la
BCEL-KT Securities Limited Company	7 th Floor Lao Securities Exchange Building, T4 Road, Phonthan Village, Saysettha District, Vientiane Capital Tel: (856-21) 265477, Fax: (856-21) 265488 Website: www.bcel-kt.com
Lao-China Securities Limited Company	6 th Floor Lao Securities Exchange Building, T4 Road, Phonthan Village, Saysettha District, Vientiane Capital Tel: (856-21) 419220, Fax: (856-21) 419221 Website: www.lcs.com.la



6. Subscription Method

A subscriber can obtain the prospectus and subscription form at the Arrangers within the Offering Period specified in this prospectus. The subscriber must fully and clearly fill out the subscription form with your own signature and attach a copy of the ID card, passport or other documents identifying the subscribers as specified by the Arrangers, and submit all documents to Arrangers together with the full payment of the subscription price during the Offering Period.

In this Offering, the minimum Bonds subscription is LAK 10,000,000 (ten million) and multiply by LAK 10,000,000 (ten million) above.

Require certification documents:

- Copy of ID Card or Family Book for Lao Investors;
- Copy of Passport for Foreign Investors;
- Letter of Attorney in case of a third person to be a subscriber's representative;
- Copy of Business License and ID Card or Passport of a third person in case of Juristic Person or Institute Investors.

7. Subscription Payment Method

The subscribers who wish to subscribe the Bond must be monitor with the Arrangers and shall pay the full amount of their subscription to the Bond subscribers' account as specified in Subscription form. After completed subscribe process, the Arrangers will be certified in Bond subscribe to the investors.

The banking fees or other fees related to exchange rate, which separated from the subscription payment, shall be responsible by the subscribers. Thus, the subscribers shall submit the subscription payment receipt within the verified payment day to the Arrangers. The subscribers, who settled the payment, cannot be cancelled the subscription and redeemed the subscription amounts.

8. Allotment of Bonds

After the arrangers has already completed the Bonds subscription process, the Bonds allocation to investors will be completed within 3 business days after the Bonds subscription period has ended. The Arrangers will allocate the Bonds to the investors by using the first-come, first-served method which shall be complied with the related regulations. However, the Arrangers reserve the right to refuse a subscription for the Bonds according to the subscription form where the Arrangers deems that such subscription does not comply with the subscription method which will smooth all of the process and made the best interests.



In the case all Offering Bonds are booked prior to the end of subscription period, the Arrangers shall immediately close the subscription as stated in above.

9. Certificate of Allocated Bonds

The Arrangers will issue a certificate of Bonds as a confirmation, as well as a statement of allocated Bonds

10. Refund for the unallocated Bonds

In the event that subscribers who do not receive the allotment of the Bonds in whole or in part, the Arrangers shall sent a refund of subscription for unallocated Bonds to the subscribers within 5 business days from the end of the Offering period.

In the event that Arrangers failed, the Arrangers shall be liable to pay in whole or in part to subscribers with saving interest rate of respondent banks of the Arrangers.

11. Delivery of Bonds

The Bonds registrar shall deposit the Bonds to subscribers with a Bondholders' account which has been opened with the Arrangers who is a member of S&D of the LSX as subscribers has been informed by the subscribers in the subscription forms.

12. Selling Restriction

There's no a restriction on transferring Bonds issued at this time, but it's require to pay the transaction fees according to the relevant regulations.

13. Using of Bonds is a Collateral

The Bonds issuance is a Scripless, therefore the Bondholders who are required to bring the Bond to a collateral must submit to the S&D to carry out by relevant regulations.

14. Certificate of bondholders Application

S&D will be issued the certificate of Bondholders base on the proposal of each Bondholders.

15. Right and Duties of the Issuer and Bondholders

- 1) Right and Duties of the Issuer
 - Complete payment of the principal and coupon as promised;
 - Disclose the relevant information to the investors in accordance with the regulations;
 - Other as require by Laws and relevant regulations.



2) Right and Duties of the Bondholders

- receive full payment of the principal and coupon as promised;
- Can be trade, deliver, transfer and can be used as collateral under the Laws and regulations;
- Other as require by Laws and relevant regulations.

16. Information of Issuer, Financial Advisors and Arrangers

Name	Address
Issuer	Ministry Of Finance of the Lao People Democratic Republic, acting on behalf of the Government of the Lao People Democratic Republic, having the head quarter at 23 Singha Road, P.O. Box 44, Vientiane Capital, Lao PDR Website: www.mof.gov.la
Lead Financial Advisor and Arranger	Lanexang Securities Public Company 5 th floor, Lao Securities Exchange building, T4 Road, Phonethan Viilage, Saysettha District, Vientiane Capital Tel: (856-21) 265-461-4, Fax: (856-21) 265-465-6 Website: www.lxs.com.la
Co-Financial Advisor and Arranger	BCEL-KT Securities Limited Company 7 th floor, Lao Securities Exchange building, T4 Road, Phonethan Viilage, Saysettha District, Vientiane Capital Tel: (856-21) 265477, Fax: (856-21) 265488 Website: www.bcel-kt.com
Co-Financial Advisor and Arranger	Lao-China Securities Limited Company 6 th floor, Lao Securities Exchange building, T4 Road, Phonethan Viilage, Saysettha District, Vientiane Capital Tel: (856-21) 419220, Fax: (856-21) 419221 Website: www.lcs.com.la



CHAPTER IV CERTIFICATION OF THE ACCURACY OF INFORMATION

1. Certificate of the Accuracy of the Issuer

I, as an authorized signatory of the Issuer have duly examined the information contained herein Lao Prospectus and with cautions. On behalf of Director of the Cabinet of the Ministry of Finance certified that such information is accurate and complete.

IN WITNESS WHEREOF, we also certified that the entire information is the documents certified true and correct as the same set. We hereby authorised Mr. Somboun INTTHAPATHA to initial every page of the documents. If any documents do not contain such initial of Mr. Somboun INTTHAPATHA, we will deem that such documents are not the information that we have certified.

Acting On behalf of Ministry of Finance:

Name

Position

Signature

Mr. Somboun INTTHAPATHA

Director of the Cabinet of the MOF

Mr. Somboun
INTTHAPATHA



2. Certificate of the Accuracy of the Financial Advisor and Arranger

This prospectus is a part of the information registration of the issuance of newly issued Bonds of the Ministry of Finance acting on behalf of the Government of Lao PDR, whereby Ministry of Finance and Lanexang Securities Public Company have prepared base on the Financial Advisor and Arranger Contract.

We, Lanexang Securities Public Company acting on behalf of Lead Financial Advisor and Arranger hereby certified that analysis, valuation and phrases contained in this prospectus are accurate and complete and based on the information provided by Ministry of Finance

Lanexang Securities Public Company, Lead Financial Advisor and Arranger

Name

Position

Signature

Mr. Anoukone SOUTHAMMAVONG

Acting Chief Executive Office

Mr. Anoukone
SOUTHAMMAVONG



Appendix 1

Draft Government Bond Global Certificate

ສາທາລະນະລັດ ປະຊາທິປະໄຕ ປະຊາຊົນລາວ
ສັນຕິພາບ ເອກະລາດ ປະຊາທິປະໄຕ ເອກະພາບ ວັດທະນະຖາວອນ



ໃບພັນທະບັດລວມ
Government Bond Global Certificate

ເລກທີ:/.....
No:/.....

ຊື່ຜູ້ອອກພັນທະບັດ:
ຊື່ພັນທະບັດ:
ປະເພດພັນທະບັດ:
ລະຫັດຫຼັກຊັບສາກົນ:
ວັນ, ເດືອນ, ປີ ອອກພັນທະບັດ:
ວັນ, ເດືອນ, ປີ ຄົບກຳນົດໄຖ່ຖອນ:
ອາຍຸ:
ມູນຄ່າກຳນົດ: ກີບ/ໜ່ວຍ
ຈຳນວນໜ່ວຍຂອງພັນທະບັດ: ໜ່ວຍ
ວົງເງິນລວມ: ກີບ
ປະເພດອັດຕາດອກເບ້ຍ:
ອັດຕາດອກເບ້ຍ:

Name of Issuer:
Name of the Bond:
Type of Bond:
ISIN Code:
Issue Date:
Maturity Date:
Tenor:
Face Value: KIP/Unit
Issued Amount: Units
Total Amount: KIP
Coupon Type:
Coupon Rate:

ລັດຖະມົນຕີກະຊວງການເງິນ
Minister of Ministry of Finance



Appendix 2

Subscription Form



Subscription Form of Newly Government Bond

Ministry of Finance acting on behalf of the Government of Lao PDR Offered the Bonds to Public with Face Value and Offering Price of LAK 1,000,000 per unit, subscription amount must be at least LAK 10,000,000 and multiplied by LAK 10,000,000

Subscription Date: ____/____/____ **No.** _____

Subscribers please clearly fill in the spaces below

Name and Surname or Institution (English) _____
Bond A/C No. _____ Attach Documents () ID card () Alien Card () Passport () Business License No. _____
Nationality _____ Date of Birth _____ Occupation _____
Current Address _____ Country _____ Telephone _____
Mobile _____ Fax _____ Email _____

I/we proposal to subscribe the Government Bonds as details follow:

Tenor (Year)	No. of subscribed (units)	Offering Price (Kip/unit)	Amount Due (Kip)	Amount Words
1		1,000,000		
3				
5				
7				
Total				

Made payable to Bank: Lao Development Bank (LDB) as the following accounts:

A/c Name: **LXS (GOVERNMENT BOND FOR SUBSCRIPTION)**. A/c No: **0302000010003493**, Currency: Kip
Amount: _____ Kip, LDB Address: no. 013, **Souphanouvong Street, VTE, LAO**. SWIFT Code: LDBLALA.

If the Bonds are allotted to me/us, I/we hereby agree to the Arrangers to issue a Bonds subscription certificate in the name of "Settlement and Depository Department" for the allotted Bonds and arrange further to _____ Securities Public or Limited Company to deposit the said Bonds with Lao Securities Depository Center for my/our Bond trading account name _____ no. _____ (Name of the subscriber must be the same as the name of the Bond trading account), Bond A/C No : _____

If I/we have not been allotted the Bonds or have been allotted lower than the subscribed amount, I/we agree to have the payment or excess payment returned to me/us by deposit into my/our bank account as the following information.

☐ Deposit to my/our account at Bank: _____, Branch: _____
A/c No _____.

Note: Bank charges or any other expense will be deducted from the refund amount to the subscriber).

I/We hereby undertake to subscribe the above Bonds as allocated to me/us and shall not cancel this offering subscription including acceptance of fund return in the case that my/our subscription is to be refused because of incompleteness of document as required by the Company or any other reasons.

Subscriber _____
Name _____

**** Please be aware that there is risk involved in investment and make sure you have thoroughly studied all information before deciding on subscription****

>> For officer uses only >>	Checker: _____ Date ____/____/____	Input: _____ Date ____/____/____
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Authorized Officer: _____
Name: _____

