

Listed Companies Highlights



BCEL: BANQUE POUR LE COMMERCE EXTERIEUR LAO PUBLIC

Financial Focus

| Period as of | Unit: Million | | | | | | | |
|-------------------------------|---------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | H2019 |
| Financial Data | | | | | | | | |
| Assets | 14,947,043 | 16,906,423 | 23,489,159 | 25,678,939 | 31,927,576 | 35,886,113 | 38,993,293 | 42,970,566 |
| Liabilities | 13,934,688 | 15,796,492 | 22,338,468 | 24,577,863 | 30,708,009 | 34,072,425 | 36,961,678 | 40,891,433 |
| Equity | 1,012,355 | 1,109,931 | 1,150,691 | 1,101,079 | 1,219,567 | 1,813,688 | 2,031,615 | 2,079,133 |
| Revenue | 878,844 | 1,074,844 | 1,146,564 | 1,245,158 | 1,600,275 | 1,946,019 | 2,200,465 | 1,200,547 |
| Profit Before Tax | 287,019 | 290,925 | 156,133 | 147,089 | 226,216 | 364,022 | 427,280 | 330,356 |
| Corporate Tax | 61,597 | 51,030 | 26,593 | 24,327 | 49,928 | 85,395 | 124,762 | 54,326 |
| Net Profit | 225,220 | 236,557 | 133,328 | 124,712 | 174,105 | 280,342 | 320,983 | 257,755 |
| EPS (LAK) | 1,641 | 1,725 | 971 | 911 | 1,270 | 1,797 | 1,544 | 1,237 |
| Financial Ratio | | | | | | | | |
| D/E ratio | 13.76 | 14.23 | 19.41 | 22.32 | 25.18 | 18.79 | 18.19 | 19.67 |
| ROA(%) | 1.62% | 1.49% | 0.66% | 0.51% | 0.60% | 0.83% | 0.86% | 0.63% |
| ROE(%) | 23.11% | 22.29% | 11.80% | 11.08% | 15.00% | 18.48% | 16.69% | 12.54% |
| Net Profit Margin(%) | 25.63% | 22.01% | 11.63% | 10.02% | 10.88% | 14.41% | 14.59% | 21.47% |
| Statistics as of | 26/12/2012 | 26/12/2013 | 26/12/2014 | 28/12/2015 | 27/12/2016 | 26/12/2017 | 26/12/2018 | 28/06/2019 |
| Last Price (LAK) | 7,950 | 8,500 | 7,500 | 5,000 | 5,500 | 5,650 | 6,150 | 6,100 |
| Market Cap. | 1,085,792 | 1,160,910 | 1,024,332 | 682,888 | 751,177 | 1,173,637 | 1,132,092 | 1,132,092 |
| P/E | 4.84 | 4.93 | 7.72 | 5.49 | 4.33 | 3.14 | 3.98 | 4.93 |
| P/BV | 1.07 | 1.05 | 0.89 | 0.62 | 0.62 | 0.65 | 0.63 | 0.61 |
| Book Value per share (LAK) | 7,412 | 8,127 | 8,425 | 8,062 | 8,929 | 8,731 | 9,780 | 10,009 |
| Dvd. Yield(%) | 9.95% | 9.24% | 7.92% | 7.84% | 11.16% | 12.60% | 16.11% | 0.00% |
| 1st half dividend (LAK/share) | 392 | 405 | 360 | 173 | - | - | - | - |
| 2nd half dividend (LAK/share) | 399 | 380 | 234 | 219 | 614 | 712 | 991 | - |
| Dividend (LAK/share) | 791 | 785 | 594 | 392 | 614 | 712 | 991 | - |
| Par Value (LAK/share) | 5,000 | 5,000 | 5,000 | 5,000 | 5,000 | 5,000 | 5,000 | 5,000 |
| No. of shares | 136,577,600 | 136,577,600 | 136,577,600 | 136,577,600 | 136,577,600 | 207,723,300 | 207,723,300 | 207,723,300 |

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