

Listed Companies Highlights



BCEL: BANQUE POUR LE COMMERCE EXTERIEUR LAO PUBLIC

Financial Focus

Period as of	2012	2013	2014	2015	2016	2017	2018	H2019
<i>Unit: Million</i>								
Financial Data								
Assets	14,947,043	16,906,423	23,489,159	25,678,939	31,927,576	35,886,113	38,993,293	42,970,566
Liabilities	13,934,688	15,796,492	22,338,468	24,577,863	30,708,009	34,072,425	36,961,678	40,891,433
Equity	1,012,355	1,109,931	1,150,691	1,101,079	1,219,567	1,813,688	2,031,615	2,079,133
Revenue	878,844	1,074,844	1,146,564	1,245,158	1,600,275	1,946,019	2,200,465	1,200,547
Profit Before Tax	287,019	290,925	156,133	147,089	226,216	364,022	427,280	330,356
Corporate Tax	61,597	51,030	26,593	24,327	49,928	85,395	124,762	54,326
Net Profit	225,220	236,557	133,328	124,712	174,105	280,342	320,983	257,755
EPS (LAK)	1,641	1,725	971	911	1,270	1,797	1,544	1,237
Financial Ratio								
D/E ratio	13.76	14.23	19.41	22.32	25.18	18.79	18.19	19.67
ROA(%)	1.62%	1.49%	0.66%	0.51%	0.60%	0.83%	0.86%	0.63%
ROE(%)	23.11%	22.29%	11.80%	11.08%	15.00%	18.48%	16.69%	12.54%
Net Profit Margin(%)	25.63%	22.01%	11.63%	10.02%	10.88%	14.41%	14.59%	21.47%
Statistics as of								
	26/12/2012	26/12/2013	26/12/2014	28/12/2015	27/12/2016	26/12/2017	26/12/2018	28/06/2019
Last Price (LAK)	7,950	8,500	7,500	5,000	5,500	5,650	6,150	6,100
Market Cap.	1,085,792	1,160,910	1,024,332	682,888	751,177	1,173,637	1,132,092	1,132,092
P/E	4.84	4.93	7.72	5.49	4.33	3.14	3.98	4.93
P/BV	1.07	1.05	0.89	0.62	0.62	0.65	0.63	0.61
Book Value per share (LAK)	7,412	8,127	8,425	8,062	8,929	8,731	9,780	10,009
Dvd. Yield(%)	9.95%	9.24%	7.92%	7.84%	11.16%	12.60%	16.11%	0.00%
1st half dividend (LAK/share)	392	405	360	173	-	-	-	-
2nd half dividend (LAK/share)	399	380	234	219	614	712	991	-
Dividend (LAK/share)	791	785	594	392	614	712	991	-
Par Value (LAK/share)	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
No. of shares	136,577,600	136,577,600	136,577,600	136,577,600	136,577,600	207,723,300	207,723,300	207,723,300

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